

SIDERA FUNDS SICAV

Société d'investissement à capital variable

Registered office: 2-4 rue Eugène Ruppert, L-2453, Luxembourg
RCS Luxembourg B 201846

(the "Fund")

Notice to the shareholders of Sidera Funds SICAV – Income Plus B Acc (the "Shareholders")

This letter requires the attention of the Shareholders holding shares in Sidera Funds SICAV – Income Plus B Acc (the "Share Class")

31 May 2024

Dear Shareholders,

The board of directors of the Fund (the "**Board**") has decided to introduce a Performance Fee for the Share Class of Sidera Fund SICAV – Income Plus (the "**Sub-Fund**").

In order to incentivise ARCA Fondi SGR S.p.A, the investment manager of the Sub-fund, to exploit all market opportunities, the Board has decided to introduce an additional fee for the Share Class in the form of a Performance Fee.

The Performance Fee applied to the Share Class will be calculated according to the index cum spread + HoH model described under section 9.3.2 "Index cum spread + HoH" of the Prospectus. The index used for the purpose of applying this model will be ICE BOFA Euro Treasury Bill Index (EGB0) in addition to a fixed percentage of 0,50%. The Performance Fee rate will equal 20% of the minimum between the Overperformance net of previous underperformance and the total return performance relative to the High-on-High, which is then applied to the Net Asset Value per Share of the Share Class on the last Crystallisation Date on which a Performance Fee has been crystallised multiplied by the number of Shares on the last Valuation Date.

A cap, which will be equal to 1.00% p.a. of the Share Class Net Asset Value, will be applied to the Performance Fee amount.

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Shareholders disagreeing with the above-mentioned change may redeem their shares of the Share Class free of any charge from the date of this notice until 30 June 2024. This change will be reflected in the visa-stamped Prospectus of the Fund dated June 2024.

Capitalised terms used in this notice shall have the meaning ascribed to them in the current Prospectus, unless the context otherwise requires.

A copy of the updated Prospectus will be available free of charge and upon request at the registered office of the Fund or on the Fund's website (<https://www.siderafunds.com/>).

Should you have any questions about this change, please contact the Fund at its registered office in Luxembourg or the representative of the Fund in your jurisdiction.

Yours sincerely,

The Board.