



SIDERA FUNDS

SICAV

THE ART OF ADDING VALUE TO INVESTMENTS

Sidera Funds SICAV is a public limited company incorporated under the laws of the Grand Duchy of Luxembourg as an investment company with variable capital (société d'investissement à capital variable).

The Fund is subject to the Luxembourg Law of 17 December 2010, as amended, relating to undertakings for collective investment. Sidera Funds has been authorised by the Commission de Surveillance du Secteur Financier (CSSF), the Luxembourg supervisory authority for the financial markets. Such authorisation does not, however, imply that the CSSF approves or disapproves the suitability or accuracy of the Prospectus or the portfolio of assets held by the Fund. Any statement to the contrary shall be deemed unauthorised and unlawful.

Sidera Funds is registered with the Luxembourg Trade and Companies Register under number B 201846.

The latest version of the Articles of Incorporation was published in the Mémorial C, Recueil des Sociétés et Associations of the Grand Duchy of Luxembourg on 9 December 2015.

INVESTMENT PHILOSOPHY

Product innovation

Sidera Funds employs advanced active management and security-selection techniques, drawing on partnerships with leading international asset managers to broaden its expertise and opportunity set. The product range is enhanced by new solutions focused on thematic investments and non-traditional asset classes, designed to diversify and expand investment choices. In addition, a dividend-distributing share class is available across all retail Sub-funds in the Sidera Funds range for investors seeking a periodic income stream.*

Active portfolio management

The investment process follows a core-satellite approach, combining directional (beta) and non-directional (alpha) strategies, including both Relative Value and Yield Enhancement strategies. Product innovation extends to asset classes requiring a high degree of specialisation and substantial analytical capabilities. Sidera Funds delivers these outcomes through advanced quantitative tools and established partnerships with highly regarded managers with strong track records.

Risk management

Portfolio management is underpinned by risk measurement, with strategies selected according to their contribution to overall volatility. In an interconnected market environment, it is essential to construct sophisticated portfolios guided by formal risk-control metrics. Leverage is used with the objective of generating alpha while containing overall risk, measured through Value at Risk (VaR), calculated in absolute or relative terms depending on the benchmark or return objectives.

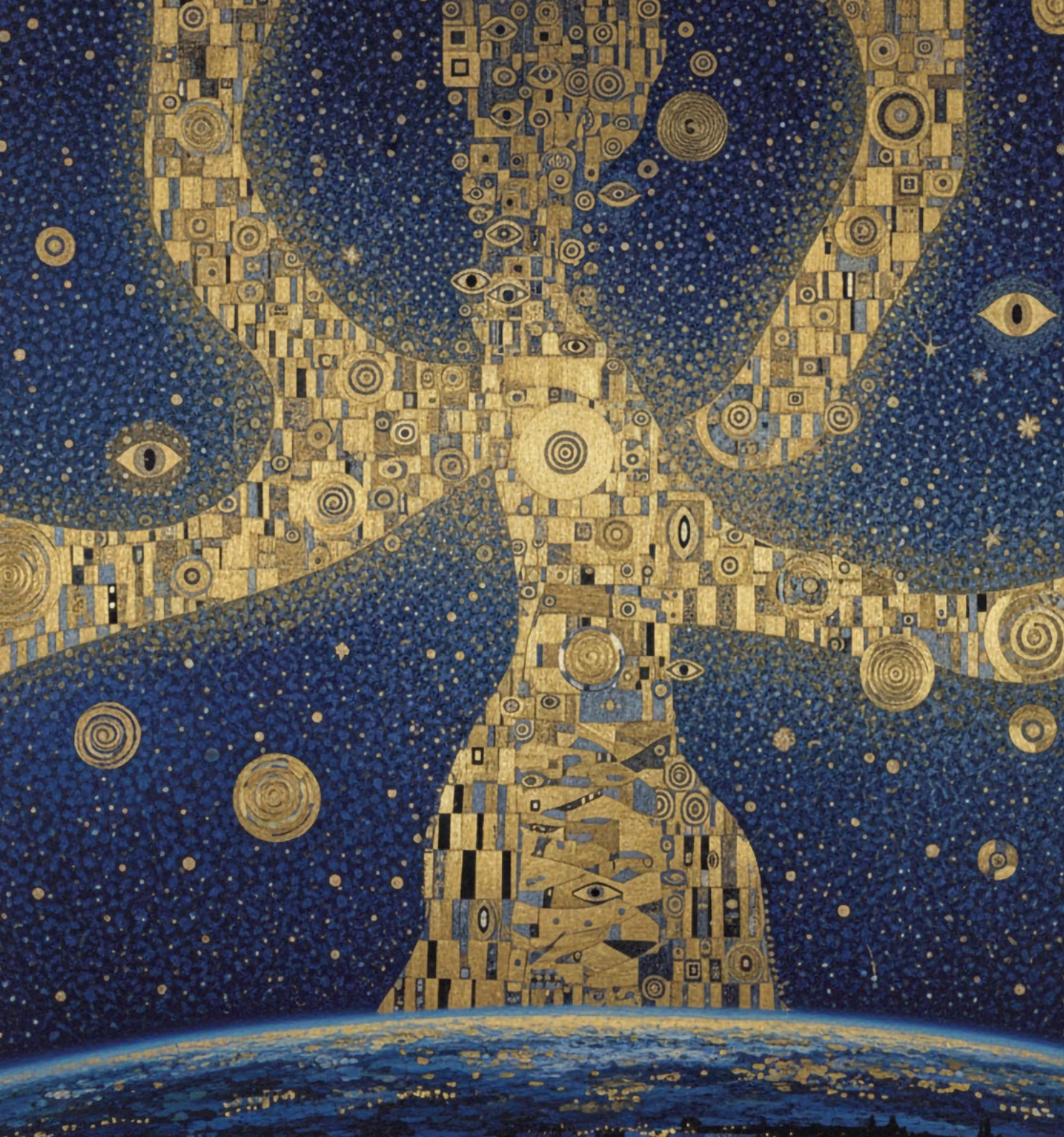
* Except for Sidera Christian Equity, for which no distributing share class is available.



The Sidera Funds range

The Sidera Funds sub-funds are designed for investors seeking sophisticated return opportunities. Active management, advanced security selection, access to the expertise of leading international asset managers, thematic investments and non-traditional asset classes are the key principles guiding our approach to investment markets.

Equity sub-funds



SIDERA EQUITY EUROPE ACTIVE SELECTION

Sidera Equity Europe Active Selection is intended for investors seeking long-term capital appreciation through diversified investment in European equity markets, with a focus on countries offering the greatest potential.

KEY STRENGTHS

The Fund combines active security selection with disciplined risk management in order to capture the most attractive long-term return opportunities. The portfolio comprises approximately 60 to 80 securities selected across European equity markets using the proprietary Equity Active Selection model. The Fund also employs sophisticated risk-control mechanisms.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to achieve long-term capital growth primarily through equities and equity-related instruments and to generate a total return above its benchmark, which is composed entirely of the MSCI Europe TRN Index. The sub-fund is actively managed in relation to the benchmark, with a significant degree of discretion.

Share class	Isin	Bloomberg Ticker	Distribution policy	SRI	SFDR	Max. management fee	Performance fee
Sidera Equity Europe Active Selection B Acc	LU1325864111	SIDEEBA	Accumulation	4	6	0,70%	-
Sidera Equity Europe Active Selection A Acc	LU1325864384	SIDEEAA	Accumulation	4	6	1,95%	20%
Sidera Equity Europe Active Selection A Inc	LU1325864202	SIDEEAI	Distribution	4	6	1,95%	20%

SIDERA CHRISTIAN EQUITY

Sidera Christian Equity is intended for investors seeking significant long-term capital appreciation through diversified investment in leading listed international companies, while complying with Christian investment principles and the ESG criteria applicable to funds classified under Article 8 of the SFDR. The Fund aims to outperform its benchmark over an investment horizon of at least seven years.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to achieve long-term capital growth primarily through equities and equity-related instruments and to generate a total return above its benchmark, the MSCI ACWI Selection Net Return EUR. The sub-fund is actively managed in relation to the ESG Index, with a significant degree of discretion.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max management fee	Performance fee
Sidera Christian Equity A Acc	LU2678967394	SDCHAAC	Accumulation	4	8	1,85%	-
Sidera Christian Equity C Acc	LU2678967121	SDFSCCA	Accumulation	4	8	0,95%	-

KEY STRENGTHS

Christian responsible investment brings together sustainable finance and christian ethical principles, allowing them to coexist harmoniously. Sidera Christian Equity is certified as compliant with the ethical principles of the Catholic Church through its partnership with Nummus, a certification body accredited in accordance with the Italian Episcopal Conference (CEI) Guidelines on ethics, sustainability and governance in the management of financial resources. Nummus Catholic Principles Ethics Certified 2025.



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SIDERA DIGITAL WORLDS

Sidera Digital Worlds is intended for investors seeking long-term capital-growth opportunities arising from the principal trends associated with the technological revolution and digitalisation.

KEY STRENGTHS

The portfolio invests primarily in companies of any market capitalisation that operate in, enable or are involved at any stage of the value chain of emerging technology themes. The principal themes represented include artificial intelligence, automation and robotics, virtual reality, blockchain, quantum computing, cybersecurity, cloud computing and fintech.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to achieve long-term capital growth primarily through equities and equity-related instruments and to generate a total return above its benchmark, which is composed entirely of the MSCI AC World IMI Digital Economy ESG Filtered Net TR (the ESG Index). The sub-fund is actively managed in relation to the ESG Index, with a significant degree of discretion.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max management fee	Performance fee
Sidera Digital Worlds B Acc	LU2538789244	SIDIWBA	Accumulation	5	8	0,70%	-
Sidera Digital Worlds A Acc	LU3132824577	SIDDWAA	Accumulation	5	8	1,95%	20%
Sidera Digital Worlds A Inc	LU3132824650	SIDDWAI	Distribution	5	8	1,95%	20%



**Flexible
sub-funds**

SIDERA INCOME PLUS

Sidera Income Plus is intended for investors seeking medium-term capital growth through highly diversified investments. The Fund adopts a flexible approach, with dynamic and broadly diversified asset allocation designed to pursue its return objective while maintaining a limited level of portfolio risk.

KEY STRENGTHS

The investment process is based on allocation decisions designed to diversify the sources of risk within the portfolio. Sidera Income Plus is a low-volatility multi-asset fund whose primary objective is to generate a moderate but consistent level of income over a relatively short investment horizon. With a risk profile comparable to that of a low-volatility bond fund, the portfolio is constructed by seeking carry and income opportunities across the various asset classes.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to achieve capital growth over two years through a flexible multi-asset approach. In general, the sub-fund seeks to achieve an annual gross return exceeding the ICE BofA Euro Treasury Bill Index (EGB0) by 50 basis points. The Sub-fund is actively managed.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max. Management fee	Performance fee
Sidera Income Plus B Acc	LU2004921453	SIPBACE	Accumulation	2	6	0,20%	20%
Sidera Income Plus A Acc	LU3132824221	SDSINPA	Accumulation	2	6	1,15%	20%
Sidera Income Plus A Inc	LU3132824494	SDSINAA	Distribution	2	6	1,15%	20%

SIDERA BALANCED GROWTH

Sidera Balanced Growth is intended for investors seeking dynamic long-term capital appreciation through diversified investments. The Fund adopts a flexible approach, with dynamic and broadly diversified asset allocation designed to pursue its return objective.

INVESTMENT OBJECTIVE

The sub-fund seeks to achieve capital growth over five years through flexible allocation between bonds and equities, with the objective of outperforming the ICE BofA Euro Treasury Bill Index by 350 basis points per annum. The sub-fund is actively managed and the index is used solely as a performance reference, without constraining investment decisions.

KEY STRENGTHS

The Fund is characterised by a flexible management style and operates on a multi-asset basis in order to identify the most attractive investment opportunities globally. The investment universe is highly diversified and includes equities, government bonds, corporate bonds, emerging-market debt and alternative asset classes.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max. Management fee	Performance fee
Sidera Balanced Growth A Acc	LU2349455993	SISGAEA	Accumulation	3	6	1,75%	20%
Sidera Balanced Growth A Inc	LU2349455720	SISGA2E	Distribution	3	6	1,75%	20%
Sidera Balanced Growth B Acc	LU1504218295	SIDBGBA	Accumulation	3	6	0,65%	-

Fixed-income sub-funds



SIDERA EURO ESG CREDIT

The sub-fund invests across the European corporate bond market, selecting large-cap issuers that offer attractive yields and exhibit strong ESG sustainability characteristics. The breadth of the investment universe and diversification across instruments enable the portfolio to capture market opportunities while remaining within the established volatility parameters. Sidera Euro ESG Credit promotes environmental, social and governance characteristics pursuant to Article 8 of Regulation (EU) 2019/2088.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to achieve medium-term capital growth primarily through corporate bonds and to generate a total return above its benchmark, the ICE BofA Euro Large Cap Corporate Duration-Matched ESG Tilt Index (the ESG Index). The sub-fund is actively managed in relation to the benchmark, with a significant degree of discretion.

KEY STRENGTHS

The Fund invests in securities offering higher yields than government bonds, with careful diversification across sectors and issuers with high credit quality. Instruments are also selected using an additional ESG-factor screen, integrating sustainability and financial strength into portfolio construction.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max. management fee	Performance fee
Sidera Euro ESG Credit A Acc	LU1325864038	SIDECAA	Accumulation	2	8	0,95%	20%
Sidera Euro ESG Credit A Inc	LU1325863907	SIDECAL	Distribution	2	8	0,95%	20%
Sidera Euro ESG Credit B Acc	LU1325863816	SIDECBA	Accumulation	2	8	0,45%	-

SIDERA GLOBAL INCOME OPPORTUNITIES

Sidera Global Income Opportunities is suitable for investors seeking a medium-term return on their capital through investment in bond markets offering higher potential returns, while limiting interest-rate risk by investing in short-dated instruments.

KEY STRENGTHS

The sub-fund invests primarily in global high-yield bonds and emerging-market bonds with maturities of no more than five years and high ESG standing. It applies a flexible allocation approach in order to capture the most attractive opportunities available across the two categories.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to achieve medium-term capital growth by investing primarily in global high-yield bonds and emerging-market bonds and to generate a total return above a composite benchmark consisting of 50% MSCI EUR High Yield ESG Leaders Corporate Bond Index (Bloomberg MFLEHYEL) and 50% ICE BofA 1-5 Year BBB & Lower Sovereign External Debt Carbon Reduction Constrained Index hedged (Bloomberg IVCR), each an ESG Index and collectively the ESG Indices. The sub-fund is actively managed in relation to the benchmark, with a significant degree of discretion.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max. management fee	Performance fee
Sidera Global Income Opportunities B Acc	LU1896727481	SIGIOBA	Accumulation	2	8	0,55%	-

SIDERA FINANCIAL BOND

Sidera Financial Bond is intended for investors seeking income and capital appreciation over a period of at least five years who are willing to accept the risk of significant temporary losses and to remain invested over the medium term. The sub-fund is suitable both for experienced investors seeking to meet specific investment objectives and familiar with volatile products, and for less experienced investors, including those interested in or informed about capital-markets topics, who consider an investment fund to be an advantageous investment product. The sub-fund's investment objective is to generate income and moderate capital growth.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to generate income and moderate capital growth over five years by investing in fixed-income instruments. In general, the sub-fund seeks to outperform its benchmark. The sub-fund is actively managed in relation to its benchmark, consisting of 40% ICE BofA Euro Subordinated Financial Index, 20% ICE BofA Large Cap Contingent Capital Index hedged (COCL) and 40% ICE BofA Euro Financial High Yield Index, with a significant degree of discretion.

KEY STRENGTHS

The Fund's strategy combines a top-down approach with bottom-up bond selection, integrating macroeconomic analysis and in-depth research. Its focus on bonds issued by leading international financial institutions seeks to capture their liquidity and favourable risk/return profile in a high interest-rate environment. The manager's extensive experience in the sector supports active and flexible management capable of adapting to changing market conditions.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max. management fee	Performance fee
Sidera Financial Bond B Acc	LU2618881069	SIFBFBA	Accumulation	2	6	0,45%	-
Sidera Financial Bond A Acc	LU3132824734	SIDFBAA	Accumulation	2	6	1,30%	20%
Sidera Financial Bond A Inc	LU3132824817	SIDFBAI	Distribution	2	6	1,30%	20%

SIDERA GLOBAL HIGH YIELD

Sidera Global High Yield is intended for investors seeking capital appreciation over an investment horizon exceeding five years and interested in investing in one of the fixed-income asset classes offering higher return opportunities, while accepting a higher degree of risk than that associated with government and investment-grade corporate fixed-income asset classes.

KEY STRENGTHS

The sub-fund invests in global high-yield securities, diversifying the portfolio across sectors and issuers while avoiding exposure to foreign-exchange risk. Management of the portfolio component comprising US issuers is delegated to an Investment Partner specialising in the North American market, Goldman Sachs Asset Management, also in view of the breadth and complexity of this segment.

INVESTMENT OBJECTIVE

The investment objective of the sub-fund is to achieve medium-term capital growth primarily through corporate bonds and to generate a total return above a composite benchmark consisting of 50% ICE BofA Euro High Yield Index and 50% ICE BofA US High Yield Constrained Index hedged into euro. The Sub-fund is actively managed in relation to the benchmark, with a significant degree of discretion.

Share class	Isin	Bloomberg ticker	Distribution policy	SRI	SFDR	Max. management fee	Performance fee
Sidera Global High Yield B Acc	LU1504218378	SIGHYBA	Accumulation	2	6	0,65%	-
Sidera Global High Yield A Acc	LU1504218964	SIGHYAA	Accumulation	2	6	1,50%	-
Sidera Global High Yield A Inc	LU1504218881	SIGHYAI	Distribution	2	6	1,50%	-



Subscription and dealing procedures

ELIGIBLE INVESTORS AND FORM OF SHARES

Share class	Reference currency	Distribution (D) or accumulation (C)	Minimum subscription	Minimum subsequent subscription	Maximum subscription fee	Annual tax d'abonnement
Class A Inc	EUR	D (semi-annual)	€ 1.000 € 5.000 for Sidera Global High Yield	€ 250 (€ 100 for savings plans*)	Up to 4% of the subscription amount	0,05%
Class A Acc	EUR	C	€ 1.000 € 5.000 for Sidera Global High Yield	€ 250 € 500 for Sidera Christian Equity (€ 100 for savings plans*)	Up to 4% of the subscription amount	0,05%
Class C Acc	EUR	C	€ 500.000	€ 50.000 (€ 10.000 for savings plans*)	N.A.	0,05%
Class B Acc	EUR	C	€ 50.000	€ 500	N.A.	0,01%

Class A Inc and Class A Acc: shares are offered to natural and legal persons resident or established in Italy. Class A Shares are issued in registered form only.
 Class C Acc: shares are reserved for natural and legal persons making a high minimum investment. Class C Shares are issued in registered form only.
 Class B Acc: shares are reserved for legal persons qualifying as Institutional Investors and private individuals qualifying as Professional Investors. Class B Shares are issued in registered form only.

Subscriptions and redemptions

Daily liquidity. Requests must be submitted by 1:00 p.m. CET on the relevant processing business day. Settlement takes place within two business days.

Subscription channels

Distributing bank networks**
 Allfunds Bank S.A.
 Online Sim
 Fundsettle
 Vestima

Service providers

Management Company



Carne Global Fund Managers (Luxembourg) S.A.
3 rue Jean Piret
L - 2325 Luxembourg
Grand Duchy of Luxembourg

Depository



BNP Paribas
Luxembourg Branch
60, avenue J.F. Kennedy
L-1855 Luxembourg
Grand Duchy of Luxembourg

Investment Manager



Arca Fondi SGR S.p.A.
Via Disciplini 3
20123 Milano

Investment Partner



Goldman Sachs Asset Management International
Plumtree Court
25 Shoe Lane
London EC4A4AU
United Kingdom

Auditor



PricewaterhouseCoopers Société coopérative
2, rue Gerhard Mercator
L- 1014 Luxembourg
Grand Duchy of Luxembourg



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CONTACT INFORMATION

Fund Manager
Email
Telephone
Website

ARCA Fondi SGR S.p.A.
infosiderasicav@arcafondi.it
+3902480971
www.siderafunds.com

Marketing communication. Before making any investment decision, investors must read the Prospectus, the Key Information Document (KID), the subscription form and the MiFID disclosure. These documents also describe investors' rights and provide information on sustainability-related aspects pursuant to Regulation (EU) 2019/2088. They may be obtained at any time, free of charge, from www.siderafunds.com, from Sidera Funds SICAV and from the distributor. The KID and the Prospectus are available in the official local language of the country of distribution. This document is intended for general information purposes only and does not constitute legal or tax advice, an offer of shares, or an invitation to apply for shares in any of the Luxembourg-law Sidera Funds SICAVs. No part of this document should be construed as investment advice.

Past performance is not a guarantee of future returns. An investment in a sub-fund involves risks, which are described in the full Prospectus and the KID. No shares of the sub-funds may be offered or sold, directly or indirectly, to US Persons.

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